**INTEREST RATES MARKET NOTICE**

**Date: 30 September 2014**

**Subject:** New Financial Instrument Listing

***(DEVELOPMENT BANK OF SOUTHERN AFRICA –“DVF18”)***

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The JSE Limited has granted a listing to **DEVELOPMENT BANK OF SOUTHERN AFRICA** on Interest Rate Market with effect from 30 September 2014 under its **Domestic Medium Term Note Programme** dated **21 January 2008**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 35,000,000,000.00

**Total Notes Outstanding** R 26,381,000,000.00

**Bond Code** DVF18

**Nominal Issued** R 440,000,000.00

**Issue Price** 100%

**Coupon** 7.233% (3 Month JIBAR as at 30 September 2014 of 6.133% plus 110 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 30 March 2018

**Books Close** 20 December, 20 March, 20 June, 20 September

**Interest Payment Date(s)** 30 December, 30 March, 30 June, 30 September

**Last Day to Register** By 17:00 on 19 December, 19 March, 19 June, 19 September

**Issue Date** 30 September 2014

**Date Convention** Following

**Interest Commencement Date** 30 September 2014

**First Interest Payment Date** 30 December 2014

**ISIN No.** ZAG000120239

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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